



SalesPro

Powered by
MCT IT Solutions Pvt. Ltd.

Data You Can Trust. Sales You Can Scale.
Inside Dynamics 365

– User Tutorial
Guide



sales-pro.co.in

Introduction:

SalesPro combines CleanMail Pro and FillEasy into one seamless app inside Microsoft Dynamics 365.

It helps you:

- Validate emails in real-time to prevent bad data.
- Autofill addresses instantly with global accuracy.
- Save time, reduce errors, and improve marketing ROI



01 Getting Started:

- Open the SalesPro app on Appsource. Link for same is
- You'll see two tabs:
 - CleanMail Pro
 - FillEasy
- If you don't have a license key yet, click on "click here" to activate.

The screenshot shows the SalesPro application interface. The top navigation bar includes the Dynamics 365 logo and the SalesPro app name. Below this, there are tabs for CleanMailPro, FillEasy, Reports, and General Setting. The main content area is titled "CleanMailPro Configuration". It features a "License Details" section with a "License Key" field containing a long alphanumeric string. A red arrow points to a "Click here" link in the text "To get the License key Please Click here." Below the license key, there is an "Options" section with a toggle switch for "Enable / Disable Workflow Action" set to "Enabled". Under this, there are checkboxes for "On Create" and "On Update" for both "Contact" and "Lead". At the bottom, there are two sections for "Contact/Lead Forms" with checkboxes for "experience", "Profile Wel", and "Contact". There are also "Save" and "Update" buttons at the bottom right.

Dynamics 365 | Sales Pro

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CleanMailPro FillEasy Reports General Setting

CleanMailPro Configuration

License Details To get the License key Please [Click here.](#)

License Key:

```
<license><payload>unqd3f623ecc17ef011a6fe7ced8d716:1:03-09-2025</payload>  
<signature>963659eyJpdil6lnlRi9SdlxKcHo2d0FqRkd1N210Z2c9PSIsInZhbHVlIjoIR3k0cmp5bXY1d  
XF6MGNObXNmZMFJtK2lyME5zTVdxQzJmRGtwWXIwYEFwY1prRXJ2YTdwS3NLcDZockxGbDRZ  
WSIsIm1hYy16ljFiNjgwNTBjNzk3MWU5N2MyMWQ2ODJmZDI2MzNNWl5MjZmNTIjYW1ZmY  
0NWJmY2NjNjYjMyYWFjMTkyZTMiLCJ0YVWciOiIiQ==</signature></license>
```

Options: Enable / Disable Workflow Action

CleanMailPro Configuration

☒ Enabled

Contact

☒ On Create
☐ On Update

Lead

☒ On Create
☐ On Update

Contact/Lead Forms:

☐ experience
☐ Profile Wel
☐ (Enhanced)
☐ Contact

Lead's Available Forms

☐ Information
☐ Sales Trial
☐ Lead Insight
☐ In Context I

Save Update

02 CleanMail Pro – Setup:

Go to the CleanMail Pro tab.

Enable the feature using the toggle button.

Choose when validation should run: On Create On Update Or both Select the forms where you want validation (e.g., Contact or Lead).

Click Update to save changes.

CleanMailPro Configuration

License Details

License Key: `<license><payload>unqd3f623ecc17ef011a6fe7ced8d716:1:03-09-2025</payload>
<signature>963659eyJpdil6InliRi9SdksKcHo2d0FqRkd1N210Z2c9PSIsInZhHbHViljoiR3kl
XF6MGNObXMzMFJtK2lyME5zTVdxQzJmRGtwWXIWbEFwY1prRXJ2YTdwS3NLcD
WSIsIm1hYy16ljFiNjgwNTBjNzk3MWU5N2MyMWQ2ODJmZDI2MzNINWISMjZmNT
ONWJmY2NjNjYjMyYWFiMTkyZTMiLCJ0YWciOiIifQ==</signature></license>`

Options:

Enable / Disable Workflow Action

CleanMailPro Configuration

☒ Enabled

Contact

☒ On Create
☐ On Update

Lead

☒ On Create
☐ On Update

Contact's Available Forms

☐ Customer
☐ Contact
☐ Test

Lead's Available Forms

☐ ☐ ☐ ☐

Save **Update**

New Contact - Unsaved
Contact · All for Sales

Summary **Details**

First Name: fenil

Last Name: * dudhat

Job Title: ---

Account Name: ---

Email: * sammy000000@hgmai...

Business Phone: Provide a telephone number

Mobile Phone: ---

Fax: ---

Preferred Method of Contact: Any

Address 1: Street 1: Enter address...

Invalid email address. Please enter a valid email.

Example: Enter an email in the Contact form. If it's valid → a popup confirms. If it's invalid → a popup alerts and asks for a correct email.

👉 This ensures only valid, deliverable emails enter your CRM.

03 FillEasy – Setup:

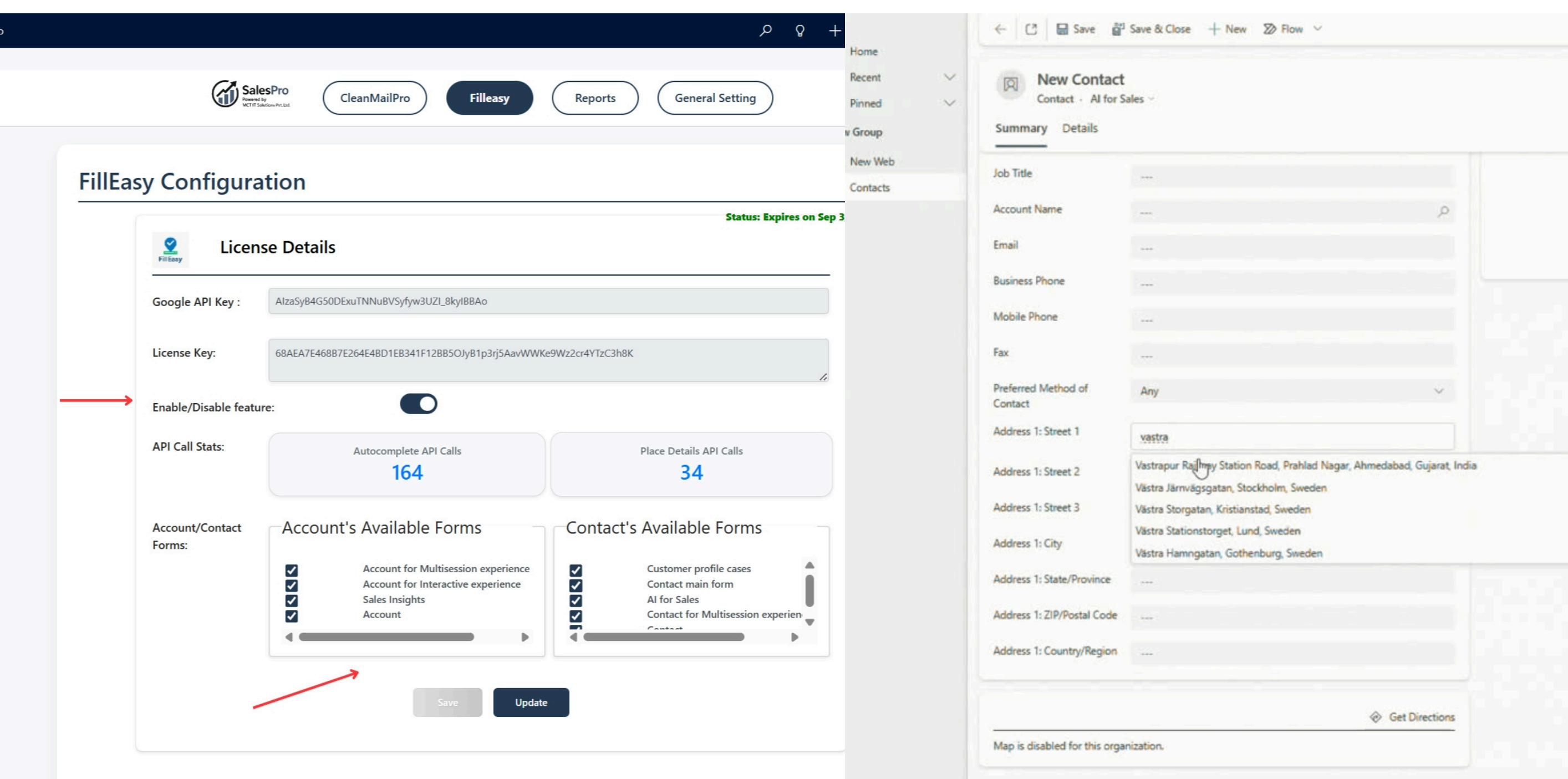
Go to the FillEasy tab.

Generate a license if needed.

Turn on the toggle button to activate.

Select which forms should use autofill (e.g., Contact, Account).

Click Update to save your setup.



Example: Start typing an address in the form.

Smart suggestions appear.

Street Address and other details autofill automatically.

👉 This reduces typing, ensures accuracy, and works globally with region-aware support.

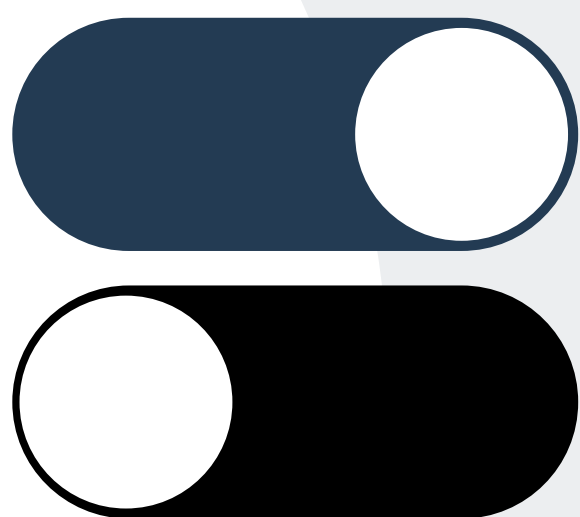
04 Key Benefits:

Save Time: Faster data entry with autofill and instant checks.



Data Accuracy: No more invalid emails or incomplete addresses.

Better ROI: Campaigns target only real, verified contacts.



Flexibility: Turn features on/off instantly without reinstall.

Consistency: Works across Dynamics 365 Sales and CRM modules, custom apps, and portals.



05 Support & Contact:

Sales Pro — Make Business Effortless.

Start today &
experience the
difference
inside
Dynamics 365



For setup assistance or feature queries visit:

sales-pro.co.in